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CCT FORTIS HOLDINGS LIMITED
（中建富通集團有限公司）

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 00138)

COMPLETION OF CONNECTED TRANSACTION IN RELATION TO THE AMENDMENTS TO THE 2025 CONVERTIBLE BONDS DUE 2025

References are made to the announcement of CCT Fortis Holdings Limited (the "**Company**") dated 11 September 2026 and poll results announcement dated 10 November 2026 (collectively, the "**Announcements**"), and the circular (the "**Circular**") of the Company dated 22 October 2026 in relation to the connected transaction in relation to the amendments to the 2025 Convertible Bonds due 2025. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements and the Circular.

COMPLETION OF THE SECOND AMENDMENT DEED

The Board is pleased to announce that as all the conditions precedent set out in the Second Amendment Deed has been fulfilled, completion of the Second Amendment Deed took place on 18 November 2026.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately upon full conversion of the 2025 Convertible Bonds at the Conversion Price are as follows:

	(i) As at the date of this announcement		(ii) Immediately upon full conversion of the 2025 Convertible Bonds at the Conversion Price	
	No. of Shares	*Approximate %*	*No. of Shares*	*Approximate %*
Mr. Mak				
Mr. Mak *(Note 1)*	2,558,965	1.60	2,558,965	0.53
Treasure Goal *(Note 2)*	—	—	307,407,407	63.31
Mr. TK Mak				
Cheer Fame *(Note 3)*	—	—	18,222,222	3.75
Entities held by Mr. Mak and Mr. TK Mak *(Note 4)*				
Capital Winner	46,842,367	29.28	46,842,367	9.65
New Capital	45,260,761	28.29	45,260,761	9.32
Capital Force	9,354,679	5.85	9,354,679	1.93
Public Shareholders	55,950,773	34.98	55,950,773	11.51
Total	159,967,545	100.00	485,597,174	100.00

Notes:

1. *Mr. Mak is the chairman, an executive Director and the controlling Shareholder of the Company.*

2. *Treasure Goal is beneficially and wholly owned by Mr. Mak and is a close associate of Mr. Mak.*

3. *Cheer Fame is beneficially and wholly owned by Mr. TK Mak and is a close associate of Mr. TK Mak.*

4. *Capital Winner, New Capital and Capital Force are private corporations owned as to 51% by Mr. Mak and as to 49% by Mr. TK Mak, a son of Mr. Mak, beneficially. Mr. Mak and Mr. TK Mak are deemed to be interested in 101,457,807 Shares held by these companies under the SFO as they control the exercise of all the voting power at respective general meetings of these companies.*

5. *The shareholding structure is prepared for illustrative purpose only. There is no right for the Bondholders to convert any principal amount of the 2025 Convertible Bonds and the Company shall not issue any Conversion Shares thereof if, upon such conversion and issue of the Conversion Shares, the Company will not be able to comply with the minimum public float requirement under the Listing Rules.*

6. *Mr. Mak, Mr. TK Mak and the entities held by Mr. Mak and Mr. TK Mak together holds approximately 65.02% of the issued capital of the Company. There is no restriction for a Bondholder to convert any principal amount of the 2025 Convertible Bonds even if such conversion would trigger a mandatory general offer obligation under the Takeovers Code. The Bondholders shall comply with the Takeovers Code if such conversion would trigger a mandatory general offer obligation under the Takeovers Code.*

By order of the Board
CCT FORTIS HOLDINGS LIMITED
Mak Shiu Tong, Clement
Chairman

Hong Kong, 18 November 2026

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement and Ms. Cheng Yuk Ching, Flora; the non-executive Director is Mr. Yuen Wai Kin; and the independent non-executive Directors are Mr. Chen Li, Mr. Chow Siu Ngor and Mr. Lau Ho Kit, Ivan.