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**CCT FORTIS HOLDINGS LIMITED**  
**( 中 建 富 通 集 團 有 限 公 司 )**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock Code: 00138)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
THE ANNOUNCEMENT OF THE ANNUAL RESULTS  
FOR THE YEAR ENDED 31 DECEMBER 2025**

Reference is made to the announcement of the Annual Results for the year ended 31 December 2025 (the “**Announcement**”) of CCT Fortis Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 30 March 2026. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

In addition to the relevant information disclosed in the Announcement, the Company hereby provides the following additional information in relation to the going concern of the Group.

**EXTRACT OF INDEPENDENT AUDITOR’S REPORT**

The following is an extract of the independent auditor’s report on the Group’s consolidated financial statements for the year ended 31 December 2025:

**Opinion**

In our opinion, the consolidated financial statements give a true and fair view of the consolidated financial position of the Group as at 31 December 2025, and of its consolidated financial performance and its consolidated cash flows for the year then ended in accordance with HKFRS Accounting Standards as issued by the Hong Kong Institute of Certified Public Accountants (“**HKICPA**”) and have been properly prepared in compliance with the disclosure requirements of the Hong Kong Companies Ordinance.

## **Material uncertainties relating to going concern**

As set out in note 1.2 to the consolidated financial statements, the Group recorded a net loss of approximately HK\$327 million and, as at 31 December 2025, the Group had net current liabilities of approximately HK\$191 million. On the same date, the Group had cash and bank balances of HK\$12 million and interest-bearing bank and other borrowings of HK\$1,666 million (including borrowings of HK\$5 million in the disposal groups), among which HK\$538 million are due for repayment within twelve (12) months from the end of the reporting period, and convertible bonds of approximately HK\$88 million which will be due for repayment on 31 December 2025. In order to meet the Group's daily operation needs and its monthly repayment of the term loans, the Group has been disposing certain of its assets, such as assets of disposal groups classified as held for sale and valuable collections held for investments, to generate cash flows to meet the working capital requirements. However, given the market conditions, uncertainties remain as to the Group's ability to timely dispose of these assets in order to meet its working capital requirements. Furthermore, as detailed in note 1.2 to the consolidated financial statements, the Group had breached certain financial covenants for its loans of HK\$1,045 million during the year and waiver was obtained from the bank which is valid until 31 December 2026. Furthermore, any adverse conditions or developments could also consequently trigger the unsuccessful renewals of the Group's revolving loans of HK\$254 million, which are subject to the lenders' discretion every three to twelve months. These conditions, along with other matters set forth in note 1.2 to the consolidated financial statements, indicate the existence of material uncertainties that may cast significant doubt on the Group's ability to continue as a going concern. Our opinion is not modified in respect of these matters.

By order of the Board of  
**CCT FORTIS HOLDINGS LIMITED**  
**Mak Shiu Tong, Clement**  
*Chairman*

Hong Kong, 12 May 2026

*As at the date of this announcement, the Board comprises Mr. Mak Shiu Tong, Clement and Ms. Cheng Yuk Ching, Flora as executive Directors; and Mr. Chen Li, Mr. Chow Siu Ngor and Mr. Lau Ho Kit, Ivan as independent non-executive Directors.*