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CCT FORTIS HOLDINGS LIMITED

(中 建 富 通 集 團 有 限 公 司)

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 00138)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE
UPDATES IN RESPECT OF THE DISCLAIMER OF OPINION SET
OUT IN THE ANNUAL REPORT FOR
THE YEAR ENDED 31 DECEMBER 2024**

Reference is made to the annual report of CCT Fortis Holdings Limited (the “**Company**”) and its subsidiaries (collectively, the “**Group**”) for the year ended 31 December 2024 (the “**Annual Report**”) published by the Company on 28 April 2025 and the supplemental announcements of the Company dated 31 July 2025 and 31 October 2025 in relation to the updates in respect of the disclaimer of opinion set out in the Annual Report (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Annual Report and the Announcement unless the context requires otherwise.

In addition to the information disclosed in the Annual Report, the Board would like to provide the Shareholders and the potential investors with the supplementary information to the relevant subsection headed “Disclaimer of opinion” under the section headed “Corporate Governance Practices” on pages 22 and 23 of the Annual Report.

The Board would like to provide the following supplemental information to the Annual Report in relation to the plans and measures which have been implemented by the Company to address the Disclaimer of Opinion:

1. The Group has completed the disposal of 95% of the issued share capital of its wholly-owned subsidiary (the “**Target Company**”), which is principally engaged in provision of car towing and logistics services in Hong Kong, for a consideration of HK\$17.1 million on 31 December 2025. Further details are set out in the announcement dated 31 December 2025. The disposal is advantageous to the Group as it will (i) simplify organisational structure and streamline business operations of the Group; (ii) enhance working capital position of the Group; and (iii) dispense with further cashflow injection requirement for the future business development of the Target Company.

2. The Group entered into the Deed of Amendment with the bondholders on 2 January 2026 and conditionally agreed to amend the terms and conditions of the 2025 Convertible Bonds. The amendment includes, among other things, (i) extending the maturity date of the 2025 Convertible Bonds from 31 December 2025 to 31 December 2027; (ii) decreasing the interest rate of the 2025 Convertible Bonds from 4.5% per annum to 0% per annum effective from 1 January 2026; and (iii) converting the outstanding interest accrued under the 2025 Convertible Bonds into zero interest shareholders' loan repayable on demand. Further details are set out in the announcements dated 2 January 2026 and 22 January 2026 respectively. The Deed of Amendments shall take effect on the next business day upon all the conditions precedent are fulfilled. As at the date of this announcement, none of the conditions precedent have been fulfilled. The amendment on the terms and conditions of the 2025 Convertible Bonds are highly beneficial to the Group as (i) enable the Company to retain financial resources for a longer period; (ii) allow the Group to have more financial flexibility in the deployment of its working capital for its businesses operations and development; and (iii) relief the Group from its financial burden and improve the Group's financial position.
3. During the period from 1 November 2025 to 30 January 2026, the Group has collected part of the settlement from the promissory note receivable with the amount of HK\$500,000 which improve the Group's working capital. The Group is still negotiating practicable repayment schedule with the promissory note issuer so as to speed up the collection of the outstanding debt.
4. The Group has been granted a waiver of a financial covenant in respect of bank borrowing of approximately HK\$1,045 million from Nanyang Commercial Bank up to 31 December 2026 so that the Group has the unconditional rights to defer the settlement beyond 12 months.
5. The Group has invested in a crime thriller film entitled "Sons of the Neon Night" (風林火山) in collaboration with other companies. The film was released on 1 October 2025 and the net box office proceeds are expected to be shared by the investment ratio in the first half of 2026, generating additional cash inflows.
6. The Group has been actively seeking suitable opportunities to dispose of its properties with attractive price in order to generate additional cash inflows or reducing the loan size.

The Board will continue to use its best endeavours to implement plans and measures with the aim of resolving the Disclaimer of Opinion. The Company will publish further announcements for updates regarding the above measures as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board of
CCT FORTIS HOLDINGS LIMITED
Mak Shiu Tong, Clement
Chairman

Hong Kong, 30 January 2026

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement and Ms. Cheng Yuk Ching, Flora; and the independent non-executive Directors are Mr. Chen Li, Mr. Chow Siu Ngor and Mr. Lau Ho Kit, Ivan.