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**CCT FORTIS HOLDINGS LIMITED**

**( 中 建 富 通 集 團 有 限 公 司 )**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 00138)**

**DELAY IN DESPATCH OF THE CIRCULAR AND  
REVISED EXPECTED TIMETABLE  
IN RELATION TO**

- (1) PROPOSED CAPITAL REORGANISATION;  
(2) PROPOSED CHANGE IN BOARD LOT SIZE; AND  
(3) CONNECTED TRANSACTION IN RELATION TO THE AMENDMENTS  
TO THE 2025 CONVERTIBLE BONDS DUE 2025**

Reference is made to the announcement of CCT Fortis Holdings Limited (the “**Company**”) dated 2 January 2026 (the “**Announcement**”) in relation to, among others, the proposed Capital Reorganisation, the proposed Change in Board Lot Size and the connected transaction in relation to the amendments to the 2025 Convertible Bonds due 2025. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

**DELAY IN DESPATCH OF THE CIRCULAR**

As disclosed in the Announcement, a circular containing, among other information, details of the Capital Reorganisation, Change in Board Lot Size and the Deed of Amendment (the “**Circular**”) was expected to be despatched to the Shareholders on or before 22 January 2026. As more time is required for, among other things, finalising certain information for inclusion in the Circular, the date of despatch of the Circular will be postponed to a date on or before 9 February 2026.

## REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Circular, the expected timetable of the proposed Capital Reorganisation and the proposed Change in Board Lot Size is expected to be revised as follows:

Event	2026 (Hong Kong time and date)
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Despatch date of circular with notice of the SGM .....	on or before Monday, 9 February
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Latest date and time for lodging transfer documents in order to qualify for attending and voting at the SGM .....	4:30 p.m. on Monday, 16 February
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Closure of the register of members of the Company to determine the entitlement to attend and vote at the SGM (both days inclusive) .....	Friday, 20 February to Wednesday, 25 February
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Latest date and time for lodging the proxy forms for the SGM .....	10:00 a.m. on Monday, 23 February
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Record date for the SGM.....	Wednesday, 25 February
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Expected date and time of the SGM.....	10:00 a.m. on Wednesday, 25 February
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Publication of announcement of poll results of SGM.....	Wednesday, 25 February
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**The following events are conditional on the fulfilment of the conditions for the implementation of the Capital Reorganisation:**

Expected Effective Date of the Capital Reorganisation.....	Friday, 27 February
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First day for free exchange of existing share certificates for new share certificates for Adjusted Shares .....	Friday, 27 February
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Commencement of dealings in Adjusted Shares .....	9:00 a.m. on Friday, 27 February
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Original counter for trading in Shares in board lots of 2,000 Existing Shares (in the form of existing share certificates) temporarily closes .....	9:00 a.m. on Friday, 27 February
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Temporary counter for trading in Adjusted Shares in temporary board lot of 200 Adjusted Shares (in the form of existing share certificates) opens.....	9:00 a.m. on Friday, 27 February
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- Original counter for trading in Adjusted Shares in board lot of 5,000 Adjusted Shares (in the form of new share certificates for Adjusted Shares) re-opens..... 9:00 a.m. on Friday, 13 March
- Parallel trading in the Adjusted Shares (in the form of existing share certificates and new share certificates) commences ..... 9:00 a.m. on Friday, 13 March
- Designated broker starts to stand in the market to provide matching services for sale and purchase of odd lots of Adjusted Shares ..... 9:00 a.m. on Friday, 13 March
- Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of Adjusted Shares ..... 4:00 p.m. on Thursday, 2 April
- Temporary counter for trading in Adjusted Shares in temporary board lot of 200 Adjusted Shares (in the form of existing share certificates) closes ..... 4:10 p.m. on Thursday, 2 April
- Parallel trading in Adjusted Shares (in the form of new share certificates for Adjusted Shares and existing share certificates) ends ..... 4:10 p.m. on Thursday, 2 April
- Last day for free exchange of existing share certificates for the new share certificates for Adjusted Shares ..... Thursday, 9 April

All times and dates in this announcement refer to Hong Kong local times and dates. Details or deadlines specified in the revised expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board  
**CCT FORTIS HOLDINGS LIMITED**  
**Mak Shiu Tong, Clement**  
*Chairman and Chief Executive Officer*

Hong Kong, 22 January 2026

*As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement and Ms. Cheng Yuk Ching, Flora; and the independent non-executive Directors are Mr. Chen Li, Mr. Chow Siu Ngor and Mr. Lau Ho Kit, Ivan.*