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CCT FORTIS HOLDINGS LIMITED
(中 建 富 通 集 團 有 限 公 司)

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 00138)

**COMPLETION OF
AMENDMENTS TO THE CONVERTIBLE BONDS DUE 2024**

Reference is made to the announcement of the Company dated 19 August 2024 (the “**Announcement**”) in relation to the Amendments. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that as all the conditions precedent set out in the Deed of Amendment have been fulfilled, the Amendments took effect on 27 August 2024.

This announcement is also made to provide supplemental information on the identity of the ultimate beneficial owner(s) of the Bondholders.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, based on the information available to the Company, Bondholder B is ultimately owned as to 100% by Mr. Lee Rocky, Bondholder C is ultimately owned as to 50% by Mr. Au Yu Siu and as to 50% by Mr. Chan Lok Hin and Bondholder D is ultimately owned as to 100% by Mr. Chan Chi Ho Dickson, all the above three Bondholders and their ultimate beneficial owners are Independent Third Parties.

Save as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. The supplementary information to this announcement should be read in conjunction with the Announcement.

By Order of the Board of
CCT FORTIS HOLDINGS LIMITED
Mak Shiu Tong, Clement
Executive Director

Hong Kong, 27 August 2024

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement and Ms. Cheng Yuk Ching, Flora; and the independent non-executive Directors are Mr. Chen Li, Mr. Chow Siu Ngor and Mr. Lau Ho Kit, Ivan.