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**CCT** FORTIS HOLDINGS LIMITED

( 中 建 富 通 集 團 有 限 公 司 )

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 00138)**

## **FURTHER SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023**

References are made to the 2023 annual report of CCT Fortis Holdings Limited (the “**Company**”) and its subsidiaries (collectively, the “**Group**”) for the year ended 31 December 2023 (the “**Annual Report**”) and supplemental announcement of the Company dated 10 May 2024 (the “**First Supplement Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Annual Report unless the context requires otherwise.

In addition to the information disclosed in the Annual Report and the First Supplemental Announcement, the Board would like to provide the Shareholders and the potential investors with the supplementary information to the “utilisation of net proceeds from fund raising activity of issuing the 4.5% 2024 Convertible Bonds with the aggregate principle amount of HK\$30,011,500 on 18 August 2023” as follow:

### **Utilisation of net proceeds from fund raising activity of issuing the 4.5% 2024 Convertible Bonds**

On 18 August 2023, the Company completed the placing of the 4.5% 2024 Convertible Bonds with an aggregate principal amount of approximately HK\$30 million (the “**Placing**”) to not less than six places. The net proceeds from the Placing were approximately HK\$29.3 million and were intended to be used by the Company for general working capital of the Group.

The table below shows the utilisation of the net proceeds of approximately HK\$29.3 million from fund raising activity of issuing the 4.5% 2024 Convertible Bonds:

<b>Intended use of the net proceeds</b>	<b>Total amount of net proceeds</b>	<b>Utilised net proceeds as at 31 December 2023</b>	<b>Unutilised net proceeds as at 31 December 2023</b>	<b>Expected timeline for utilising the unutilised net proceeds</b>
General working capital	Approximately HK\$29.3 million	Approximately HK\$22.1 million	Approximately HK\$7.2 million	On or before 30 June 2024

Save for the supplemental information provided above and the First Supplement Announcement, all other information and contents set out in the Annual Report remain unchanged. The Shareholders and potential investors of the Company are advised to read the Annual Report, the First Supplement Announcement and this announcement in conjunction with each other.

By Order of the Board of  
**CCT FORTIS HOLDINGS LIMITED**  
**Mak Shiu Tong, Clement**  
*Chairman*

Hong Kong, 11 June 2024

*As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement and Ms. Cheng Yuk Ching, Flora; and the independent non-executive Directors are Mr. Chen Li, Mr. Chow Siu Ngor and Mr. Lau Ho Kit, Ivan.*